



# ***Collaborative Print Archives Network***

***Planning Meeting  
February 22, 2010***



# ***Agenda***

I. Project goals and overview of current initiatives

II. Proposal for a prototype print archives network

Action requested: Endorse proposed prototype as a framework for near-term planning

III. Service Agreements

Action requested: Adopt baseline features as initial working assumptions

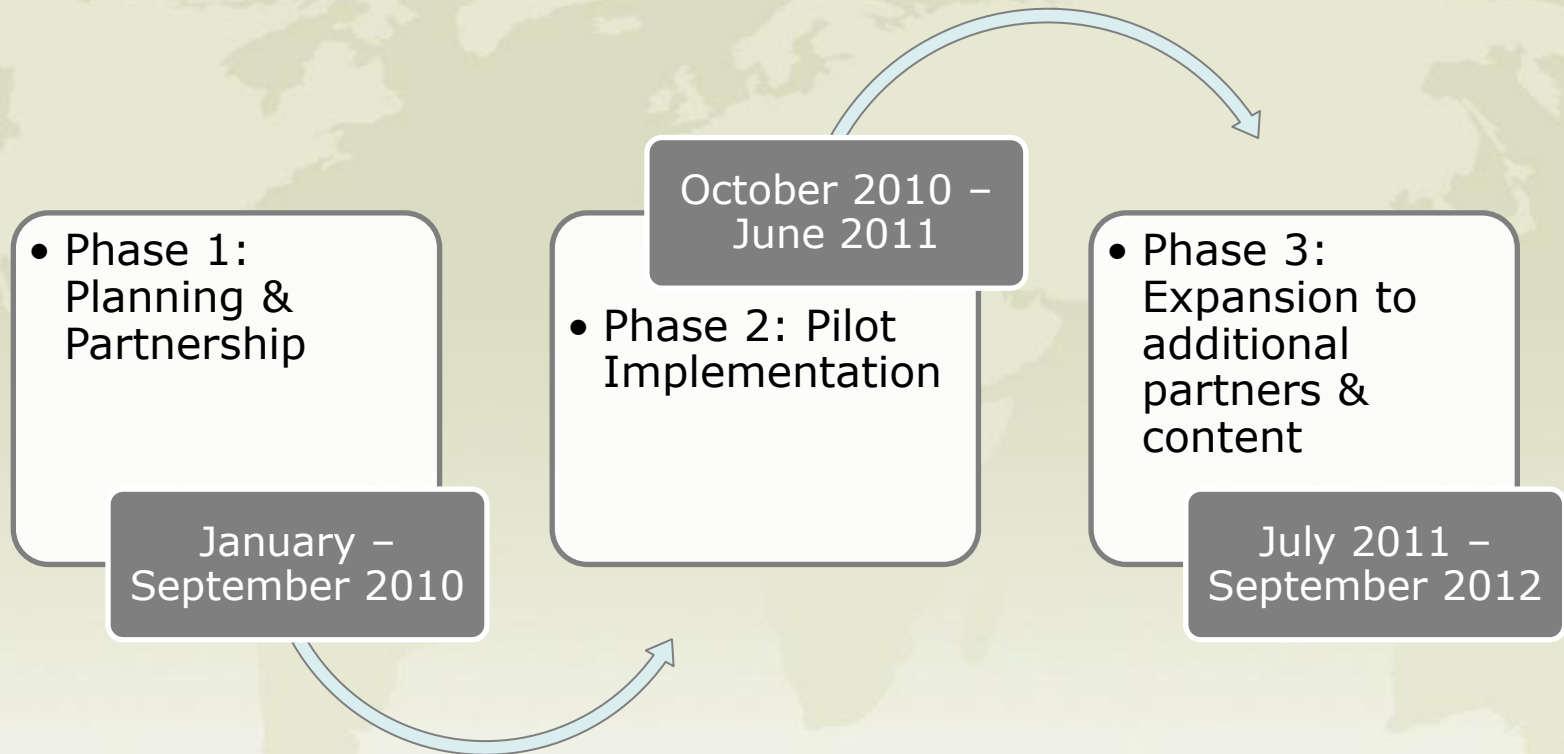
IV. Print Archives Metadata

Action requested: Identify most promising directions, if possible

V. Next Steps



# ***I. Project Goals Proposed Project Phases***



# ***Phase 1: Planning and Partnership Development***

- Aggregate information about print archiving projects
- Identify network-level selection for archives
- Explore common or interoperable MOUs, disclosure system(s), access/delivery system(s)
- Develop business model(s) recognizing both regional and national relationships, consortial and CRL activities
- Identify opportunities and advocate for external funding



# ***Overview of Current Initiatives: Print Archive Characteristics***

- Time period: Retrospective vs. prospective
- Archiving activity: Built vs. de facto
- Selection method: by publisher, title, or domain



# ***Current Initiatives: Retrospective Built Print Journal Archives***

<b><i>Selection</i></b>	<b><i>Consortium</i></b>	<b><i>Status</i></b>	<b><i>Content</i></b>
By Publisher	CRL	Operational	JSTOR
By Publisher	ASERL	Planning	TBD spring 2010
By Publisher	CIC	Planning	TBD
By Publisher	Five Colleges (MA)	Operational	American Chemical Society, American Physical Society, APA Journals, Institute of Physics, JSTOR, Project Muse
By Publisher	GWLA	Planning	TBD spring 2010
By Publisher	Orbis-Cascade	Operational	American Chemical Society, JSTOR
By Publisher	PALCI	Planning	American Chemical Society, Institute of Physics
By Publisher	University of California	Operational	JSTOR, IEEE, others
By Publisher	Western North Carolina Library Network	Operational	JSTOR
By Title	OCUL	Planning	TBD
By Title	TRLN	Operational	Title list available



## ***II. Proposal for a Prototype Print Archives Network***

A prototype print archives network building on the overlap among currently-active built archives for four sets of publisher content:

- JSTOR
- American Chemical Society
- American Physical Society
- American Institute of Physics

Build from existing consortial publisher-based archives, add corresponding content from other libraries/consortia



# ***Proposal for a Prototype Print Archives Network***

**Deliverable:** A plan, design, and cost estimates for:

- Service agreement(s)
- A common database of archive holdings
- An access/delivery mechanism among participants
- A business model identifying cost factors and cost-sharing principles

**Timeframe:** March through September 2010

**Action requested:** Endorse proposed prototype project





# ***III. Service Agreements***

## **Proposed baseline features**

- Form of agreement: Written legal agreement or MOU between CRL and participating consortium
- Retention period: 25 years, review every 10 years
- Ownership: Remains with original owner
- Recall/exit terms: Offer material to other participants
- Access and delivery: To members of participating consortia including CRL libraries
- Business model principles: Share infrastructure costs (keep to a minimum). Include partial support for archiving costs?

## **Action requested**

- Adopt baseline features as initial working assumptions



## ***IV. Print Archives Metadata***

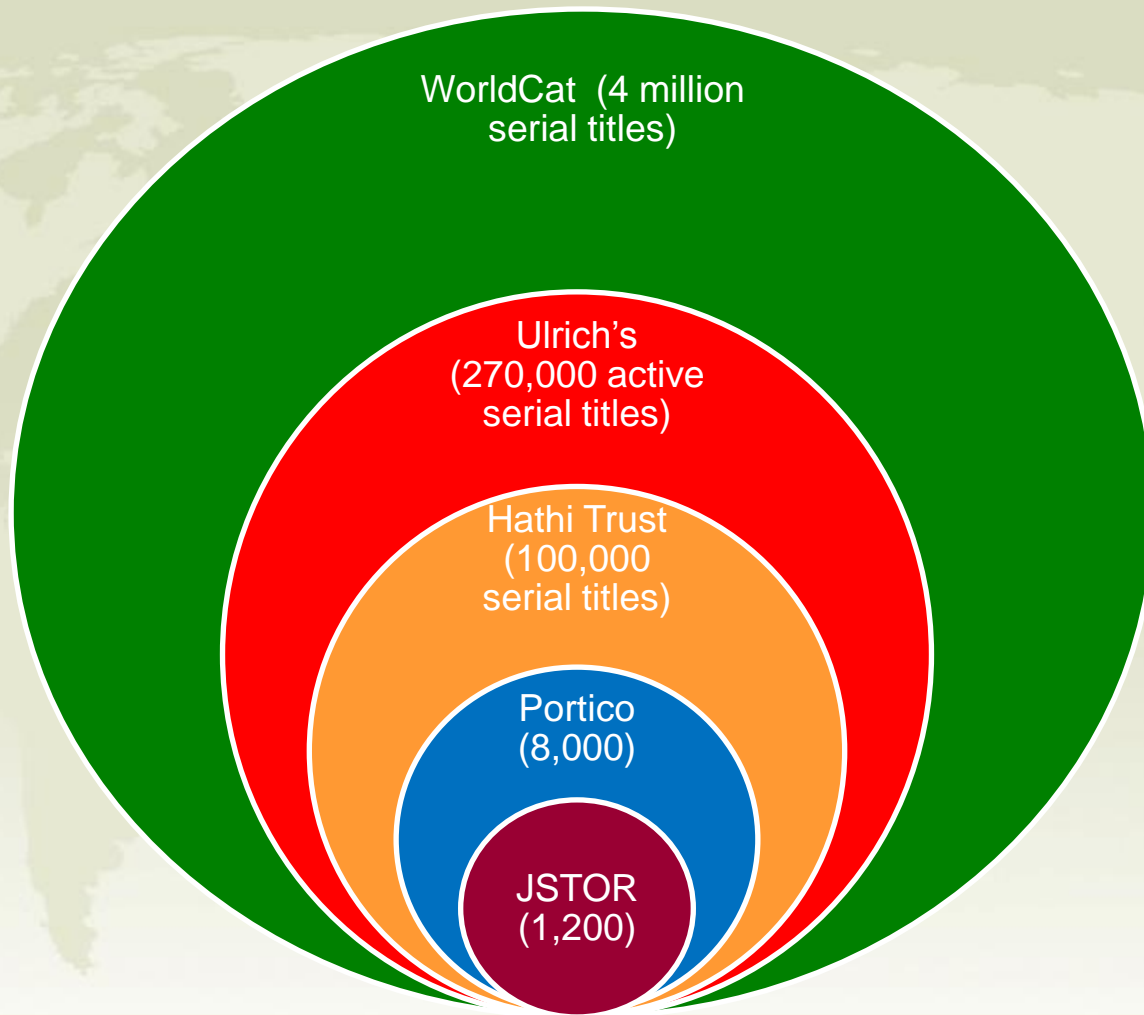
No single system currently supports all the requirements of a Print Archive Holdings Database.

### **Action requested**

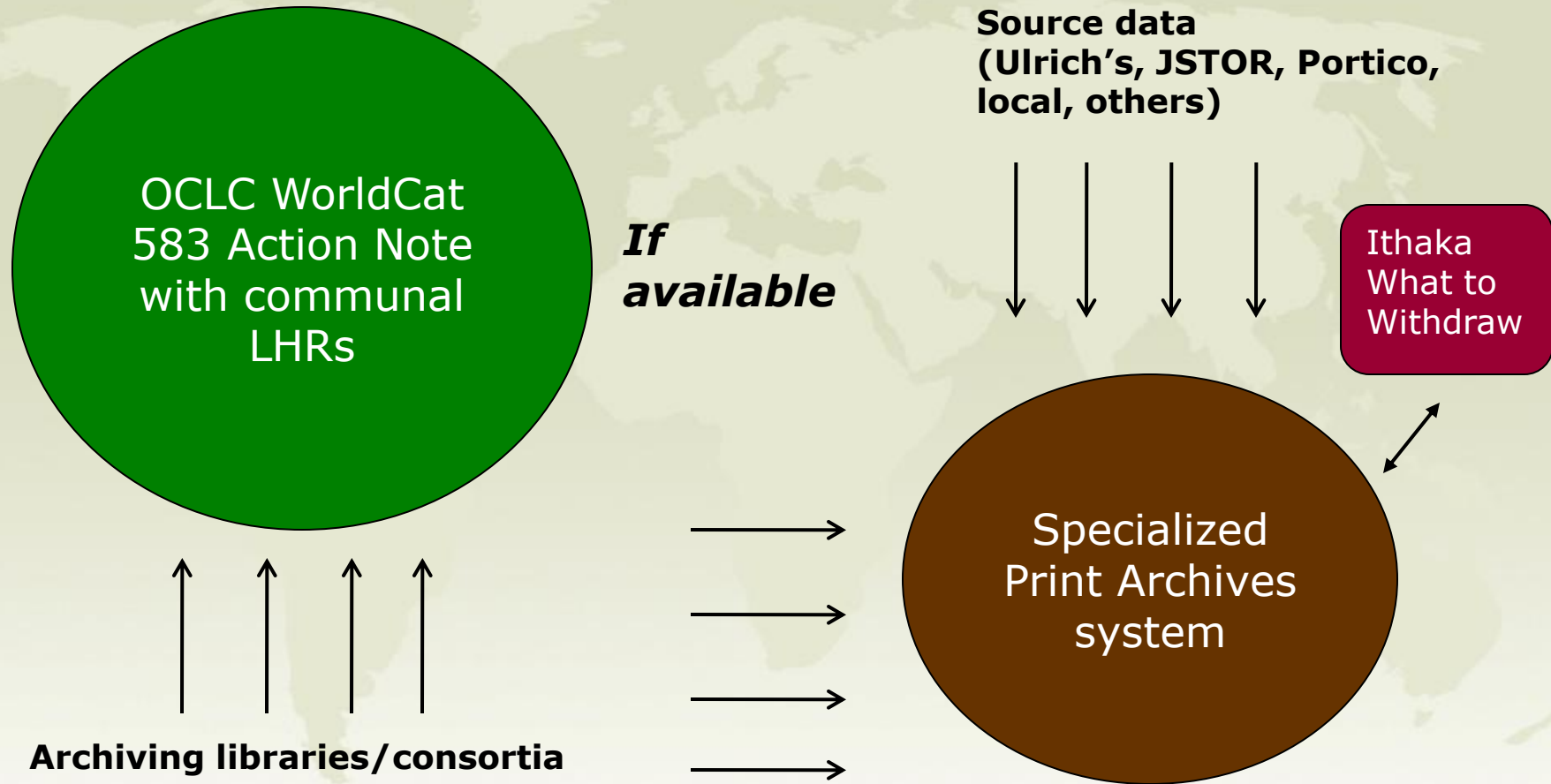
If possible, identify most promising directions for holdings metadata system(s).



# Potential Sources for Serial Metadata



# System Options for Print Archives Metadata



## ***V. Next Steps***

Work closely with participating consortia to:

- Develop MOUs to specify service agreements and commitments
- Specify requirements for systems and tools needed to support holdings disclosure and decision support
- Identify cost elements and develop cost estimates
- Develop business model(s) which recognize both regional and national relationships

Schedule monthly Web meetings (with full group) to report progress and continue planning.

Identify opportunities for external funding to support implementation of a national-level agreement and services.





**Questions, comments, suggestions?**

